

Henry Doty Maxson Society Declaration of Intent

Membership in the Henry Doty Maxson Society is reserved for those who have confirmed that they have made a provision in their estate for the Unitarian-Universalist Fellowship of Eau Claire Endowment Fund.*

As an expression of my/our commitment to the Unitarian-Universalist Fellowship of Eau Claire, I/we have made estate provisions to support the Fellowship Endowment Fund through:

Will Charitable Remainder Trust Charitable Gift Annuity
Trust Pooled Income Fund Life Insurance Policy
IRA or Other Retirement Assets Other (please describe)

In the approximate amount of \$ (confidential)

Percentage (confidential)

Other (please describe) (confidential)

I/We give permission for my/our name(s) to be listed as members of the Henry Doty Maxson Society, with the understanding that the amount of my/our arrangements will be strictly confidential. Please enter my/our name(s) as:

I/We prefer to be listed anonymously on the honor roll.

Although the Unitarian-Universalist Fellowship Endowment is currently included in my/our estate, I/we do not wish to be members of the Henry Doty Maxson Society or listed on the honor roll.

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification. If changes are made, I/we will notify the Unitarian-Universalist Fellowship of Eau Claire Endowment Fund.

Date Signature

Date Signature

The undersigned, being a duly authorized officer of the UUFEC Endowment Fund, does hereby accept this intended gift.

Endowment Officer Name Signature Date

Note: This is a nonbinding form to ensure that appropriate information about your gift plans has been supplied to the Unitarian-Universalist Fellowship of Eau Claire Endowment Fund. Please complete this form and send it to:

Endowment Fund
Unitarian-Universalist Congregation
421 S. Farwell Street
Eau Claire, WI 54701
Phone: 715-834-1370
Email: office@uufec.org

*In creating your gift documents, please make sure the wording designates your gift to the Unitarian-Universalist Congregation Endowment Fund to ensure the proper receipt and credit of your gift. UUFEC Endowment 4/05